# Reach the Manage Addresses Feature

- From the Account menu, hover the My Account tab and click on Manage Addresses.
- Select the Cost Centers tab.

| Q | 🕢 Ink & Toner                       |                    | Account                        | Quick Add | Q<br>Help | ₽7<br>Cart |  |
|---|-------------------------------------|--------------------|--------------------------------|-----------|-----------|------------|--|
| ~ | Hello Jasmine!<br>MONTREAL (178406) |                    | Close                          |           |           |            |  |
|   | Shopping                            | Edit My Profile    |                                |           |           |            |  |
|   | Orders                              | Change My Password | ge My Password Manage Addresse |           | esses     |            |  |
|   | My Account                          | Account Managemen  | t Centre                       |           |           |            |  |
| h | Admin                               | Manage Addresses   |                                |           |           |            |  |
| - |                                     |                    |                                |           |           |            |  |

## Quick Add

- Enter the Cost center value.
  - This field is mandatory.
  - Can contain 25 characters.
- Specify whether the Visibility of the cost center should be Shared or Global.
  - This selection is mandatory.
  - Cost centers with Global Visibility are visible to all buyers in the account structure.
  - Cost centers with Shared Visibility are only visible to buyers with whom the cost center is shared.
- Enter the Cost center alias.
  - This field is optional.
  - Can contain 25 characters.
  - If a cost center alias is defined, it will be displayed in the **Cost center list** at checkout, otherwise the list will contain the **Cost center value**.
- Click on the Add button.



# Find a cost center

- Enter the **Cost center value** you are looking for in the search field.
  - The table refreshes as you enter your search.

| 54 | Q                     |              |   | Delete  |
|----|-----------------------|--------------|---|---------|
|    | Cost center value 🍦 🕐 | Visibility ③ | Cost center alias ${\rm I}\!$ |         |
|    | 5461                  | R. Shared    | Laval   | : ☆ ~ ≪ |
|    | 5462                  | A. Shared    | Boucherville  | ⊜ ⊹ ≼   |



## **Cost Centers Grid**

- The cost centers grid displays all the cost centers created by you or by the administrators of your account structure and it contains the following information:
  - Cost center value
  - Visibility
  - Cost center alias
- The user can perform different actions for each cost center, depending on their type of visibility.
- The grid can be sorted in ascending or descending order, using the arrows in the Cost center value column.
  - By default, the list is displayed in ascending order.

| Cost center value 🍦 🕥 | Visibility ① | Cost center alias ①       |       |
|-----------------------|--------------|---------------------------|-------|
| 1- Not Assigned CC    | 🕀 Global     | Cost center 1 not assign  | ≜ ∻ < |
| 2- Not Assigned CC    | 🕀 Global     | Cost center 2 not assigne | ≜ ∻ < |
| 3878                  | Global       |                           | ≜ ∻ < |

## Delete a Cost center

- To delete a specific cost center, click on the cost center's recycle bin  $ar{ar{m{m}}}$  icon.
- To delete several cost centers at the same time, select the check box to the left of all the cost centers you want to delete and click on the **Delete** button in the upper right corner above the cost centers grid.

A warning message is displayed if a cost center already exists or if the profile of a user who has global or shared cost centers is deleted.

| Search | Q                     |              |                     | Delete        |
|--------|-----------------------|--------------|---------------------|---------------|
|        | Cost center value 🍦 🕅 | Visibility ⑦ | Cost center alias ⑦ |               |
|        | 1500                  | ⊕ Global     | Delete              | <b>ڨ</b> ∧ ⊲  |
|        | 1550                  | 🕀 Global     |                     | <b>ii</b> > < |
|        | 1572                  | ⊕ Global     |                     | <b>ii</b> e < |
|        | 2000                  | A Shared     |                     |               |



### Assign a cost center

A cost center can be assigned to one or more delivery addresses.



This option is only available if you have access to manage delivery addresses.

- Click on the 🏞 Assign icon.
- In the **Delivery Addresses** window, you can search, or manually select one or more delivery addresses to assign to the cost center.
- Click the Assign (?) button when your selection is complete.

When a cost center is assigned to a delivery address, it will no longer be visible in the cost center grid for other buyers in the structure.

| elect the d | elivery addresses that you wa<br>one or more delivery addres | ant to assign to this cost<br>ses, this cost center will | center.<br>only be allowed for the assigned delivery addres    | 505            |
|-------------|--|--|--|----------------|
| Search      | Q  |  |  |                |
|             | Name   | Visibility   | Address  | Attention      |
|             | Livraison Boucherville                                       | *  | 1616 rue Eiffle, Boucherville, QC,<br>J488N3                   | Jasmine Miller |
|             | Livraison Mississauga  | ۸  | 550 Pendant Drive, Mississauga, ON,<br>L5T2W6                  | Jasmine Miller |
|             | Livraison Winnipeg   | ۵  | 1200 Discovery Place, Winnipeg, QC,<br>R3C2E6                  | Jasmine Miller |
|             | Livraison Vancouver  | ۸  | unit 1105, 1845 Kingsway Avenue, Port<br>Coquitlam, BC, V6A3P5 | Jasmine Miller |
|             | Domicile   | ۸  | 452 rue Robin, Longueuil, QC, J4M2N1                           | Jasmine Miller |
|             | Adresse unique   | ۸  | 356 rue Hamelin, Longueuil, QC,<br>J4M2N1                      | Jasmine Miller |

#### Share a cost center

A cost center can be shared with one or more buyers.

- Only cost centers with **Shared** visibility can be shared.
- To share a specific cost center, click the 🗳 share cost center icon.
- In the **Select buyers** window, you can perform a search, or manually select one or more buyers with whom you want to share the cost center.
- Click the Select (?) button when your selection is complete.





# **Batch Upload**

Use the options in this section to add multiple cost centers at once.

- Click on the **Download template** button. The Excel template file opens and contains the following fields:
  - A Cost Center Value this field is required. Maximum of 25 characters.
  - B Visibility enter 1 for Global or 2 for Shared. This field is required.
  - C Cost Center Alias this field is optional. Maximum of 25 characters.
- Save the file with a new name, however, make sure to keep the format of the .**csv** file.
- Enter all the cost center information to add in the correct columns.
- Save your file.
- Back in the Cost Centers tab of the Manage Addresses feature, click Upload file.
- Select the .csv file that you previously saved.
- The cost centers will automatically display in the cost center grid if the file is uploaded successfully.
  - If the upload contains errors or the file format is invalid, a message is displayed to notify you and cost centers are not

automatically added to the grid.

### Select a cost center during checkout

Upon checkout, the Cost Center field is displayed in the Order Information section.

- Select a cost center for the order or perform a search in the Search field.
  - If only one cost center, global or shared is defined for the selected account, the cost center will automatically be displayed in the field and the drop-down list will be inactive.
  - If more than one cost center is defined for the selected account, the drop-down list will display "**Please Select**" and the available cost centers will be displayed in the list.
  - If a specific delivery address has been selected and it is assigned to one or more cost centers, the drop-down list will only display the cost centers assigned to the delivery address.
  - The drop-down list can display the cost center value or the cost center alias.
    - If an alias is defined, the list will show the alias, however, the Cost center value will be passed with the order and not the alias.

| Order Information                      |                                    |
|--|------------------------------------|
| Ordered by                             | Cost Center *                      |
|  | Please Select                      |
| Account# *                             | þearch                             |
| 1083391                                | Boucherville                       |
| Phone Number * Extension<br>6134498449 | Laval<br>Cost center 2 not assigne |
| P.O. Number                            | Label 2 for batch upload           |
|  | Label 2 for batch upload           |

Batch upload 0

Upload fil

Download template

